

FACT SHEET 3:

WEALTH CREATION

Looking to start investing? Perhaps saving for a home deposit, your children's education, an overseas holiday or a longer term goal such as retirement? Don't know where to start? Not sure of how much to invest, where to invest or perhaps the tax implications of investing? We can assist you meeting your goals whatever the timeframe!

THERE ARE TWO MAIN TYPES OF INVESTMENT SOLUTIONS WE CAN PROVIDE WHICH CAN BE HELD BOTH INSIDE AND OUTSIDE OF THE SUPERANNUATION ENVIRONMENT. THESE ARE:

MANAGED FUNDS

Access to a wide range of investments and fund managers via a pooled investment fund (commonly called managed funds). These provide access to investments that individually may be difficult to access.

DIRECT SHARES

Through our preferred partners, we can obtain recommendations on purchasing Australian shares, coordinate the purchase and also review existing portfolios.

HOW MUCH DO I NEED TO START?

Each person is different depending on your personal circumstances however the sooner you start investing the sooner you can start creating wealth. A managed fund can be commenced with as little as \$1500 or \$100/month.

HOW INTEGRAL CAN HELP

Help you to evaluate which investments suit your tolerance to market volatility

Provide advice on investment selection

Assist with getting started: Integral can coordinate the establishment of the investment plus peace of mind with the ongoing advice and management of your investment